



PI-YI MAYO

CERTIFIED ELDER LAW ATTORNEY

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ELDER LAW INFORMATION FOR CONSULTATION

1. Copies of Powers of Attorney (both husband and wife)
2. Copies of Last Will and Testament (both husband and wife)
3. Copies of Deeds to property owned
4. Total monthly income information and source of that income
5. List of total amount of assets (including any **cash** value in insurance policies, mineral interests, etc.) - be sure and include copy of last month's bank statement for your household bank account
6. List of transfers of funds, gifts, deeded property, or property sold during the last 5 years to persons other than spouse
7. Value of cemetery plots and number of plots owned
8. Value of pre-need funeral policy
9. Information on Medigap insurance policies, including the cost of the monthly premium for husband and cost of the monthly premium for wife (must be broken down to show the specific amount that each spouse pays on a monthly basis).
10. Information regarding any notes owed to applicant
11. Information regarding pending lawsuits filed by applicant

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